

# Microsoft 365 Copilot Tenant Readiness Assessment



## ENGAGE WORKSHOP

### Embracing the Future, Shaping Success

In today's dynamic business landscape, we are at the threshold of a new digital revolution. Generative Artificial Intelligence (AI) is not just altering how we work; it's sparking a new wave of creative thinking and problem-solving. Microsoft 365 Copilot is at the forefront of this change, offering businesses the tools to leverage the extraordinary capabilities of advanced AI technology.

Are you exploring how to bring AI into the fold of your business operations, but feel hesitant about navigating the complexities of security and privacy? You're in good company. A deep understanding of the unique characteristics and demands within your organisation is crucial to effectively utilise Microsoft's AI solutions. This strategic approach promises not only a significant return on investment, but also early triumphs that fuel continuous innovation and transformation.

### Navigating the Path to Microsoft 365 Copilot with Core

In the rapidly evolving landscape of generative AI, positioning your business at the forefront of innovation is crucial. Core is uniquely equipped to guide you on this transformative journey with Microsoft 365 Copilot. Our Microsoft 365 Copilot Readiness Workshop is meticulously designed to prepare your organisation for the integration of this powerful technology, empowering your team to unlock unparalleled productivity gains.

Microsoft 365 Copilot is a versatile tool, seamlessly integrating across a broad spectrum of Microsoft applications. To fully harness its potential, it's essential to create an environment where Copilot can thrive. This requires not just technological readiness, but also a strategic approach to its deployment and usage.

At Core, our team of seasoned experts is dedicated to assisting you in navigating the complexities of Microsoft 365 Copilot. We understand that each organisation's journey is unique, and our goal is to provide a personalised roadmap that aligns with your specific objectives and challenges.

## 2 Day Workshop Agenda:

Assessment  
Kick-Off Meeting

Tenant and Technical  
Assessment

Compliance Readiness  
(SharePoint & OneDrive)

Understanding Your  
Business Workshop

'Journey to Copilot  
for Microsoft 365' Plan



## Workshop outline



### ASSESS

We'll conduct a thorough inspection of your Microsoft 365 tenant to ensure readiness for Copilot, focusing on tenant configuration, business data, and knowledge management outlook.

#### M365 Copilot Pre-requisite analysis

- Microsoft 365 Tenant and technical assessment
- Security & Compliance readiness
- SharePoint & OneDrive permissions report



### IDENTIFY

We'll identify necessary actions for full-strength user engagement with Copilot for Microsoft 365, leveraging expertise in tenant administration, document management, and information governance.

#### Understanding Your Business

- Copilot Art of the Possible for your business
- Identification of business use cases and Microsoft 365 Copilot personas
- Analysis of Business Goals for AI and ROI



### PLAN

We'll create a Journey to Copilot plan that is tailored to your organisation, providing guidance on a custom deployment plan, detailed findings and outlining next steps for improved tenant posture, data governance, knowledge management, and user adoption.

#### Your Journey to Copilot Plan

- SOW for your personalised Copilot plan
- Recommendations for data governance and knowledge management strategy
- User adoption and readiness guidance report

## Workshop benefits



**Comprehensive Readiness Assessment:** Gain a clear understanding of your current technical infrastructure and compliance posture. Core's in-depth assessment ensures your business is fully prepared to integrate Microsoft 365 Copilot, identifying any areas needing attention or improvement before deployment.



**Tailored AI Use Case Identification:** Discover how AI can specifically benefit your organisation by identifying key personas and relevant business use cases. This targeted approach ensures that the implementation of Microsoft 365 Copilot aligns perfectly with your unique business needs and objectives.



**Strategic Journey to Copilot Planning:** Receive expert guidance on ensuring your business is using best practices for implementing Microsoft 365 Copilot. Core's workshop focuses on creating a Journey to Copilot plan that addresses your specific business requirements and provides next steps, ensuring a smooth and efficient integration of AI into your business.



**Access Management and Security:** Learn about the considerations you need to make to manage access effectively, while maintaining security and compliance. Core's workshop includes critical insights on setting up robust access management protocols and security measures, which are essential for safeguarding sensitive data and ensuring responsible AI usage.



**Guidance to Create a Compelling Business Case:** Leave the workshop equipped with the necessary content and insights to construct a persuasive business case for Microsoft 365 Copilot. The workshop provides comprehensive data, business use cases, and strategic insights, empowering you to effectively communicate the value and potential ROI of implementing Copilot to key decision makers within your organisation.

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Azure

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Modern Work

Specialist  
Adoption and Change Management  
Teamwork Deployment  
Modernize Endpoints

Microsoft  
Solutions Partner  
Digital & App Innovation  
Azure

Microsoft  
Solutions Partner  
Security

Embark on a transformative journey towards the future of work with Core's expert-led M365 Copilot Readiness Assessment Workshop. This pivotal session is your gateway to mastering Microsoft 365 Copilot, offering unparalleled clarity and strategic direction. Take the first, decisive step towards harnessing the full power of Microsoft 365 Copilot for your business success.

Request your Microsoft 365 Copilot Readiness Assessment today.

[Request workshop](#)